

**BK GROUP PLC**

(Registration Number 100003458)

**PUBLIC NOTICE****THE 2018 RIGHTS ISSUE RESULTS AND PUBLIC ANNOUNCEMENT***Capital Markets - Securities (Public Offers, Listing and Disclosure) Regulations, 2012*

The Board of Directors is pleased to announce the results of the just concluded BK Group PLC Rights Issue 2018. A summary of the key Rights Issue results and statistics is set out below.

**BK GROUP RESULTS ANNOUNCEMENT**

<b>RIGHTS ISSUE OFFER STATISTICS</b>	
<b>OFFER PRICE</b>	<b>FRW 270 per New Share</b>
Total Number of New Shares Offered	<b>222,222,222</b>
Expected Gross Proceeds of The Offer (FRw)	<b>60,000,000,000</b>
Ratio of Entitlement	Three (3) for One (1)
Minimum Success Rate	70%
<b>PERFORMANCE</b>	
Total Number of New Shares applied for under BK Rights Issue Applications	103,587,100
Total Value of New Shares applied for under Right Issue Applications (FRw)	27,968,517,000
Number of Untaken Rights (Rump Offer)	118,635,122
Total Value of Rump Offer (FRw)	32,031,482,940
Total Number of New Shares applied for under Rump Offer	136,199,704
Total Value of New Shares applied for under Rump Offer (FRw)	36,773,920,080
Total New Shares Allocated on RSE	146,151,040
Total New Shares Allocated on NSE	76,071,182
Total Subscription on the Rights Issue	46.6%
Total Subscription on the Rump Offer	114.8%
Total Subscription Performance Rate	107.9%
<b>TIMETABLE OF REMAINING KEY EVENTS</b>	
Electronic Crediting of depository accounts	Wednesday 28 November 2018
Listing of New Shares on the RSE and Cross Listing on the NSE and commencement of trading on both markets	Friday 30 November 2018

*\*All applicants will receive % of the New Shares applied for.*

The Board of Directors of BK Group PLC would like to take this opportunity to thank all the investors who participated in the BK Rights Issue 2018.



By Order of the Board  
**Emmanuel NKUSI,**  
 Company Secretary  
 Date: 20 November, 2018

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**TRANSACTION ADVISORS:** Lead Transaction Advisor: Renaissance Capital (Rwanda) Limited, Sponsoring Broker: BK Capital Limited, Rwanda Legal Counsel: Trust Law Chambers, Reporting Accountants: Pricewaterhousecoopers, Receiving Bank: Bank of Kigali Ltd, PR & Marketing Agency: Hope Holdings Ltd. Rwanda Share Registrars: BK Capital Limited

This announcement has been issued with the approval of Capital Markets Authority (CMA) Rwanda.